

Verisure Holding AB (publ) Announces Signing of Proposed Refinancing

March 10, 2017. 16:30 CET. Further to the March 6, 2017 and March 8, 2017 announcements by Verisure Holding AB (publ) (the “Company”) regarding a proposed refinancing of certain amounts outstanding under its senior credit facilities (the “Senior Credit Facilities”), as well as the proposed redemption of up to 10% of its existing €700.0 million 6.00% Senior Secured Notes due 2022 (the “Senior Secured Notes”), the Company today announces that it has signed definitive documentation as follows. The Company will raise €425 million in aggregate principal amount of additional Term Loan B under a new B1-D tranche of the Senior Credit Facilities priced at EURIBOR plus 3.00% with a EURIBOR minimum of 0.00%. As announced, the proceeds of the new money raised are expected to be used to repay in full the B2 tranche (which is currently priced at STIBOR plus 4.25% with a STIBOR minimum of 1.0%), to repay amounts outstanding under the revolving credit facility and to redeem 10% of the Senior Secured Notes at a redemption price of 103.00% plus accrued and unpaid interest. The funding of the B1-D tranche is expected to close in mid-March.

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This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014