

CONFIRMATION OF FINANCING CONDITION

VERISURE MIDHOLDING AB (publ) (the “Issuer”)

€1,080,000,000 5.750% Senior Notes due 2023 of the Issuer
EUR Reg S: ISIN: XS1720016531 / Common Code: 172001653
EUR 144A: ISIN: XS1720016705 / Common Code: 172001670

SEK 1,650,000,000 Floating Rate Senior Notes due 2023 of the Issuer
SEK Reg S: ISIN: XS1720019394 / Common Code: 172001939
SEK 144A: ISIN: XS1720019808 / Common Code: 172001980

Redemption Date: January 25, 2021

Verisure Midholding AB (publ), the issuer of €1,080,000,000 5.750% Senior Notes due 2023 and SEK 1,650,000,000 Floating Rate Senior Notes due 2023 (collectively, the “Notes”), today confirms that the conditions precedent referenced in the notice of conditional redemption dated January 15, 2021 (the “Redemption Notice”) have been satisfied and the Redemption Date for the Notes will be January 25, 2021. As previously announced in the Redemption Notice, the date on which payment will be made for the Notes will be January 25, 2021. Please refer to the Redemption Notice for further information.

Any questions with respect to this Confirmation of Financing Condition and the Notes should be directed to:

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c/o Securitas Direct AB (publ)
Box 392
201 23 Malmö
Sweden

Contact: Alejandro Calvo, Chief of Staff, Group Finance
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Issued by: **Verisure Midholding AB (publ)**
Dated: **January 25, 2021**

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This announcement does not constitute an offer to sell by Verisure Midholding AB (publ) or the solicitation of an offer to buy securities in any jurisdiction. No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted. It may be unlawful to distribute this document in certain jurisdictions.

This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.

This press release constitutes a public disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014