

Verisure Holding AB (publ) Completes Consent Solicitation

November 9, 2017. 17:00 CET. Verisure Holding AB (publ) (the “Issuer”) today announced that it has successfully completed a consent solicitation (the “Solicitation”), having received the required consents from holders of its outstanding €630,000,000 6.000% Senior Secured Notes due 2022 (the “Notes”) regarding the proposed amendments (the “Proposed Amendments”) to the indenture governing the Notes.

The Solicitation has been completed in connection with the transactions (the “Transactions”) described in the consent solicitation statement dated November 3, 2017, as supplemented on November 6, 2017 (the “Consent Solicitation Statement”).

The Issuer has executed a supplemental indenture (the “Supplemental Indenture”) to the Notes, which is effective and implements the Proposed Amendments. Upon the effectiveness of the Supplemental Indenture, consents are no longer revocable. The Solicitation is conditional on the completion of the financing contemplated by the Transactions.

An aggregate cash payment of €9,450,000 will be payable *pro rata* to holders of the Notes for which a consent was validly delivered and not validly revoked, subject to the terms and conditions of the Solicitation. The Supplemental Indenture will become operative on the payment date. The payment date is currently expected to be November 24, 2017.

Full details of the terms and conditions of the consent solicitation are set out in the Consent Solicitation Statement, which holders of the Notes can obtain from Lucid Issuer Services Limited, the Tabulation Agent and Information Agent for the Solicitation. Requests for copies of the Consent Solicitation Statement should be directed to the Tabulation and Information Agent: +44 (0)207 704 0880; verisure@lucid-is.com.

Under no circumstances shall the Solicitation constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for any Notes or any other securities in any jurisdiction.

Solicitation Agent:

Goldman Sachs International (+44 207 774 9862 / liabilitymanagement.eu@gs.com)

Tabulation Agent and Information Agent (for questions or requests for assistance or for additional copies of this Consent Solicitation Statement):

Lucid Issuer Services Limited (+44 (0)207 704 0880 / verisure@lucid-is.com)

Contact:

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This announcement does not constitute an offer to sell or the solicitation of an offer to buy securities, including the securities mentioned in this announcement, in any jurisdiction. No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted. It may be unlawful to distribute this document in certain jurisdictions.

This announcement contains certain forward-looking statements with respect to certain of the Issuer's current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management's beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required

by applicable law, the Issuer assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.