

Verisure Midholding AB (publ) Announcement
Verisure Holding AB (publ) Announces Successful Repricing

May 18, 2017. 17:30 CET. Further to the May 11, 2017 announcement by Verisure Midholding AB (publ) (the “Company”) regarding Verisure Midholding AB (publ)’s proposed repricing of the €1,265 million B1-C tranche of its senior credit facilities (the “Senior Credit Facilities”), the Company today announces that Verisure Midholding AB (publ) has signed definitive documentation as follows. The €1,265 million B1-C tranche, which is currently priced at EURIBOR plus 3.25% with a EURIBOR minimum of 0.50%, and the €425 million B1-D tranche, which is currently priced at EURIBOR plus 3.00% with a EURIBOR minimum of 0.00%, will be rolled into a new B1-E tranche priced at EURIBOR plus 3.00% with a EURIBOR minimum of 0.00%. The B1-E tranche is expected to close on June 13, 2017 and will be subject to a 6 month soft-call of 101%.

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This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.