

**Verisure Midholding AB (publ) Announcement**  
**Verisure Holding AB (publ) Announces Successful Repricing**

May 18, 2017. 17:30 CET. Further to the May 11, 2017 announcement by Verisure Midholding AB (publ) (the “Company”) regarding Verisure Midholding AB (publ)’s proposed repricing of the €1,265 million B1-C tranche of its senior credit facilities (the “Senior Credit Facilities”), the Company today announces that Verisure Midholding AB (publ) has signed definitive documentation as follows. The €1,265 million B1-C tranche, which is currently priced at EURIBOR plus 3.25% with a EURIBOR minimum of 0.50%, and the €425 million B1-D tranche, which is currently priced at EURIBOR plus 3.00% with a EURIBOR minimum of 0.00%, will be rolled into a new B1-E tranche priced at EURIBOR plus 3.00% with a EURIBOR minimum of 0.00%. The B1-E tranche is expected to close on June 13, 2017 and will be subject to a 6 month soft-call of 101%.

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