

Verisure Holding AB (publ) Announces Upsize of Proposed Refinancing

March 8, 2017. 14:30 CET. Further to the March 6, 2017 announcement by Verisure Holding AB (publ) (the “Company”) regarding a proposed refinancing of certain amounts outstanding under its senior credit facilities (the “Senior Credit Facilities”) by raising, subject to market conditions, up to €350 million in aggregate principal amount of additional Term Loan B under a new tranche of the Senior Credit Facilities, the Company today announces that, subject to market conditions, it intends to upsize the proposed new Term Loan B tranche to €425 million. As previously announced, proceeds from the refinancing are expected to be used to repay the B2 tranche in full and to repay amounts outstanding under the revolving credit facility. In addition, the Company intends to use the additional proceeds for general corporate purposes, including a redemption of up to 10% of its existing €700.0 million 6.00% Senior Secured Notes due 2022 (the “Senior Secured Notes”) at a redemption price of 103.00% plus accrued and unpaid interest. The Company is proposing the refinancing to improve its overall cost of borrowing across the Term Loan B tranches and the Senior Secured Notes, as well as to pay down the revolving credit facility.

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This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014