

Verisure Holding AB (publ) Launches Proposed Refinancing

March 6, 2017. 10:30 CET. Verisure Holding AB (publ) (the “Company”) today announced the launch of a proposed refinancing of certain amounts outstanding under its senior credit facilities (the “Senior Credit Facilities”) by raising, subject to market conditions, up to €350 million in aggregate principal amount of additional Term Loan B under a new tranche of the Senior Credit Facilities. Following a repricing as announced by the Company on December 9, 2016, the Senior Credit Facilities currently consist of a €1,265 million B1-C tranche, which is currently priced at EURIBOR plus 3.25% with a EURIBOR minimum of 0.50%., a €280 million (equivalent) B2 tranche denominated in SEK, which is currently priced at STIBOR plus 4.25% with a STIBOR minimum of 1.0%, and a €300 million revolving credit facility. The proceeds from the refinancing are expected to be used to repay the B2 tranche in full and to repay amounts outstanding under the revolving credit facility. The Company is proposing the refinancing to improve its overall cost of borrowing under the Term Loan B tranches by reducing the applicable interest rate on its B2 tranche, as well as to pay down the revolving credit facility.

Contact:

Erik Sandström, Group Treasurer
E-mail: ir@securitas-direct.com

* * *

This announcement does not constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction. No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted. It may be unlawful to distribute this document in certain jurisdictions.

This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014