

## Verisure Holding AB (publ) Announces Successful Repricing

December 9, 2016. 10:30 CET. Further to the November 28, 2016 announcement by Verisure Holding AB (publ) (the “Company”) regarding a proposed repricing of its existing €1,735 million senior credit facilities (the “Senior Credit Facilities”) and its intention to raise up to €10 million in aggregate principal amount of additional Term Loan B under a new tranche of the Senior Credit Facilities, the Company today announces that it has signed definitive documentation as follows. The €1,020 million B1-A tranche and €135 million B1-B tranche of the Senior Credit Facilities, which are currently priced at EURIBOR plus 3.50% with a EURIBOR minimum of 1.00%, will be rolled into a new B1-C tranche priced at EURIBOR plus 3.25% with a EURIBOR minimum of 0.50%. In addition, the Company will raise €10 million in aggregate principal amount of additional Term Loan B under the new B1-C tranche. As announced, the proceeds of the new money raised are expected to be used for general corporate purposes, which may include distributions to shareholders. The funding of the incremental €10 million and the B1-A portion of the B1-C tranche is expected to close in mid-December. The funding of the B1-B portion of the B1-C tranche is expected to close in mid-January.

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