

Verisure Holding AB (publ) Launches Proposed Repricing

November 28, 2016. 14:30 CET. Verisure Holding AB (publ) (the “Company”) today announced the launch of a proposed repricing of its existing €1,735 million senior credit facilities (the “Senior Credit Facilities”) and its intention to raise, subject to market conditions, up to €10 million in aggregate principal amount of additional Term Loan B under a new tranche of the Senior Credit Facilities. The Senior Credit Facilities currently consist of a €1,020 million B1-A tranche and a €135 million B1-B tranche, which are currently priced at EURIBOR plus 3.50% with a EURIBOR minimum of 1.00%, a €280 million (equivalent) B2 tranche denominated in SEK and a €300 million revolving credit facility. The Company is proposing the repricing to improve its overall cost of borrowing by reducing the applicable interest rate on its B1 tranches. The gross proceeds of any new money raised are expected to be used for general corporate purposes, which may include distributions to shareholders.

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This announcement does not constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction. No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted. It may be unlawful to distribute this document in certain jurisdictions.

This announcement contains certain forward-looking statements with respect to certain of the Company's current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management's beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014