

This press release constitutes a public disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014

CONFIRMATION OF FINANCING CONDITION

VERISURE MIDHOLDING AB (publ)
(the "Issuer")

€400,000,000 Floating Rate Senior Notes due 2023 of Verisure Midholding AB (publ)
EUR Reg S: ISIN: XS1310185415 / Common Code: 131018541
EUR 144A: ISIN: XS1310189243 / Common Code: 131018924

SEK 2,816,400,000 Floating Rate Senior Notes due 2023 of Verisure Midholding AB (publ)
SEK Reg S: ISIN: XS1310189599 / Common Code: 131018959
SEK 144A: ISIN: XS1310189672 / Common Code: 131018967

Redemption Date: November 25, 2017

Verisure Midholding AB (publ), the issuer of €400,000,000 Floating Rate Senior Notes due 2023 (the "EUR Notes") and SEK 2,816,400,000 Floating Rate Senior Notes due 2023 (the "SEK Notes" and, together with the EUR Notes, the "Notes"), today confirms that the conditions precedent referenced in the notice of conditional redemption dated November 15, 2017 (the "Redemption Notice") have been satisfied and the Redemption Date for the Notes will be November 25, 2017. As previously announced in the Redemption Notice, the date on which payment will be made for the Notes will be November 27, 2017. Please refer to the Redemption Notice for further information.

Any questions with respect to this Confirmation of Financing Condition and the Notes should be directed to:

Verisure Midholding AB (publ)
c/o Securitas Direct AB (publ)
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Sweden

Contact: Erik Sandström, Group Treasurer
E-mail: ir@securitas-direct.com

Issued by: **Verisure Midholding AB (publ)**
Dated: **November 24, 2017**

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This announcement contains certain forward-looking statements with respect to certain of the Company's current expectations and projections about future events. These statements, which sometimes use words such as "intend," "proposed," "plan," "expect," and words of similar meaning, reflect management's beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.