

**Verisure Midholding AB (publ) Announcement**  
***Verisure Holding AB (publ) Launches Proposed Repricing***

May 11, 2017. 13:00 CET. Verisure Midholding AB (publ) (the “Company”) today announced Verisure Holding AB (publ)’s launch of a proposed repricing of the €1,265 million B1-C tranche of Verisure Holding AB (publ)’s senior credit facilities (the “Senior Credit Facilities”). The Senior Credit Facilities currently consist of a €1,265 million B1-C tranche, which is currently priced at EURIBOR plus 3.25% with a EURIBOR minimum of 0.50%, a €425 million B1-D tranche, which is currently priced at EURIBOR plus 3.00% with a EURIBOR minimum of 0.00% and a €300 million revolving credit facility. Verisure Holding AB (publ) is proposing the repricing to improve its overall cost of borrowing by reducing the applicable interest rate on its B1-C tranche.

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*This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.*

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014