

Verisure Holding AB (publ) Announces Successful Repricing

December 9, 2016. 10:30 CET. Further to the November 28, 2016 announcement by Verisure Holding AB (publ) (the “Company”) regarding a proposed repricing of its existing €1,735 million senior credit facilities (the “Senior Credit Facilities”) and its intention to raise up to €10 million in aggregate principal amount of additional Term Loan B under a new tranche of the Senior Credit Facilities, the Company today announces that it has signed definitive documentation as follows. The €1,020 million B1-A tranche and €135 million B1-B tranche of the Senior Credit Facilities, which are currently priced at EURIBOR plus 3.50% with a EURIBOR minimum of 1.00%, will be rolled into a new B1-C tranche priced at EURIBOR plus 3.25% with a EURIBOR minimum of 0.50%. In addition, the Company will raise €10 million in aggregate principal amount of additional Term Loan B under the new B1-C tranche. As announced, the proceeds of the new money raised are expected to be used for general corporate purposes, which may include distributions to shareholders. The funding of the incremental €10 million and the B1-A portion of the B1-C tranche is expected to close in mid-December. The funding of the B1-B portion of the B1-C tranche is expected to close in mid-January.

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This announcement contains certain forward-looking statements with respect to certain of the Company’s current expectations and projections about future events. These statements, which sometimes use words such as “intend,” “proposed,” “plan,” “expect,” and words of similar meaning, reflect management’s beliefs and expectations and involve a number of risks, uncertainties and assumptions (including the completion of the transactions described in this announcement) that could cause actual results and performance to differ materially from any expected future results or performance expressed or implied by the forward-looking statement. Statements contained in this announcement regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The information contained in this announcement is subject to change without notice and, except as required by applicable law, the Company assumes no responsibility or obligation to update publicly or review any of the forward-looking statements contained in it. Readers should not place undue reliance on forward-looking statements, which speak only as at the date of this announcement.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014